

PATIENT APPLICATION FORM

IN BALANCE INTEGRATIVE MEDICINE WELCOME TO HEALTH IN BALANCE INTEGRATIVE MEDICINE INC. We look forward to partnering with you on your journey to health. Please fill out the following information thoroughly. The more information you provide, the better we will be able to determine if we can accept your case and restore your health. In addition, once a correct diagnosis is determined, an individualized and effective plan of care will be designed for you and treatment can begin in

a correct diagnosis is determined, an individualized and effective plan of care will be designed for you and treatment can begin in order to provide long-term relief and restoration. Our team is dedicated to helping you get well and stay well.

PATIENT INFORMATION

Name:							
	(First)			(Middle Initial)			
Address		City			State	Zip	
Birthdate /	/ Age	Sex	Height	Weight			
Cell Phone:			Home P	hone:			
Email		Best way to	o contact you				
Occupation Descripti	ion		E	mployer			
Employment Status:	□ Full □ Part □ I	Unemployed 🗖 R	etired 🛛 Stu	dent: Full Pa	art 🗆 O)ther	
Marital Status: 🗆 Sin	ngle 🛛 Married 🗆	Divorced 🛛 Sepa	arated 🛛 Wi	dowed 🛛 Other:			
Emergency Contact _			Relations	nip	Phone		
How did you hear ab	out Health in Balar	nce?					
If through a referral,	who can we thank	for this referral?					
How can we thank th	nem (Email, Phone,	Address):					
Did you also see Hea	Ith in Balance on o	ne of the followin	ng (Circle all t	hat apply) :			

Yelp Google Facebook Instagram Stu's News Ad in Laguna Beach Indy

PURPOSE OF THIS VISIT / CHIEF COMPLAINTS

Please list your top 4 health concerns in order of priority and rate the range of severity of your pain. * See below*

		Health Concern		Range of Severity of Pain (ie 2-8)	Date of Onset
1)					
2)					
2)					
4)					
5)					
6)					
	0 No Pain	1 2 3 Annoying Pain	4 5 6 7 Pain that causes you to slow down	8 9 10 Pain that limits your ability to perform Worst pain imaginable	

Regarding your #1 health, concern On a scale of 0-10 (0- no pain, 10- unbearable pain) please indicate the following:

The lowest level of pain WITHOUT medication	0	1	2	3	4	5	6	7	8	9	10
The highest level of pain WITHOUT medication	0	1	2	3	4	5	6	7	8	9	10
The lowest level of pain WITH medication	0	1	2	3	4	5	6	7	8	9	10
The highest level of pain WITH medication	0	1	2	3	4	5	6	7	8	9	10

ARI	AREAS OF PAIN / SYMPTOMS						
Draw a line from each type of pain/symptom that you are experiencing, to the corresponding area of the body.							
Achy	9.00 P	S-2	Sharp				
Burning	A A A A A A A A A A A A A A A A A A A		Shooting				
Cramping	MA (14 June march	Stabbing				
Dull			Stiffness				
Electrical Shock	() <u>a</u> 420 444	A883	Swelling				
Numbness	(1)	(γ)	Throbbing				
Radiating))[[() JAKK	Tingling				
Bloating	tered with	() ()	Cold/Hot				
1 2 3 4 5 6.							
Health Goals Please list your top 4 long term lifestyle and health goals in order of priority. (Examples: Pain free living as I age, able to golf, surf, weight lift, exercise, achieve/maintain ideal body weight, stop using pain meds, sleep more/pain free, decrease/manage stress, improve nutrition, play with grandchildren) 1							
	SPIRITUA						
Many people believe spirituality plays an im beliefs/practices and health outcomes. We va supports your faith. We respect your decision	portant role in their lives a alue the whole person and	nd that there is a correlation betwee want to include care that acknowle					

Faith Preference: _____



MEDICAL HISTORY QUESTIONNAIRE

PAST MEDICAL HISTORY

Please mark all conditions you have or are currently experiencing.

□ Stroke	Heartburn (GERD)	Cancer
Head Injury	Gall Bladder Problems	Rheumatoid Arthritis
Migraines	Stomach Ulcer	🗆 Gout
Seizure Disorder	Colitis	Plantar Fasciitis
□ Vertigo	Irritable Bowel Disease	Cancer
🗆 Asthma	Crohn's Disease	Herniated Disc
COPD	🗆 Hernia	□ Scoliosis
Chronic Bronchitis	Kidney Disease	Enlarged Prostate
Emphysema	Kidney Infection	Ovarian Cysts
Thyroid Disease	Urinary Tract Infection	Uterine Fibroids
Immune Disorder	Hepatitis	□ Other
□ HIV/AIDS	Liver Disease	Other
	 Head Injury Migraines Seizure Disorder Vertigo Asthma COPD Chronic Bronchitis Emphysema Thyroid Disease Immune Disorder 	 Head Injury Gall Bladder Problems Migraines Stomach Ulcer Seizure Disorder Colitis Vertigo Irritable Bowel Disease Asthma Crohn's Disease COPD Hernia Chronic Bronchitis Kidney Disease Emphysema Kidney Infection Thyroid Disease Urinary Tract Infection Immune Disorder Hepatitis

SURGERY HISTORY

Have you had any surgeries or procedures? Yes / No	If yes, please list year and all surgeries:
Procedure:	Date:

SOCIAL HISTORY

Which of these activities do you engage in and how often?

OccasionallyExercise□Drink Caffeine□Drink Alcohol□Smoke Cigarette□	Often	Never
--	-------	-------

FAMILY HISTORY

Do you have any family members that have or are currently experiencing any of the following conditions:

□ Arthritis	□ High cholesterol	□ High Blood Pressure
Cancer	Heart Problems	Thyroid Problems
□ Stroke	Mental Illness	Neurological Disease
Diabetes		

MEDICATION & SUPPLEMENTS

List current medications/ supplements	Prescribed?
	Yes / No

ALLERGIES (to food/medications)

Medication:	Rea
□ Gluten/Wheat □ Shellfish	Corn MSG
Food:	□ Soy

□ Peanuts

□ Sulfites

Others:

Reaction:

REVIEW OF SYSTEMS

Please identify any symptoms that you experience:

Constitutional:

Fever
Chills
Night Sweats
Sudden Weight Loss
Loss of appetite
Fatigue
Lethargy
Frequent colds

Ear/Nose/Throat:

Sore throat
Bleeding gums
Gingivitis
Sneezing
Post nasal drip
Itchy eyes
Watery eyes
Tooth pain
Dental problems
Earache
Ear discharge
Nasal stuffiness
Sour mouth
Dry mouth
Burning tongue

Skin:

- □ Rashes □ Itching
- □ Sores
- □ Acne
- □ Hives
- Brittle nails

Cardiovascular:

Chest Pain □ Rapid heart rate Palpitations □ Bleeding prolonged □ Slow heart rate □ Irregular heart beat □ Swelling in hands * □ Swelling in feet * □ Shortness of breath Dizziness □ Fainting Poor circulation □ Cold hands * □ Cold feet * □ Varicose veins Bruise easily

Lungs: Dry Cough Cough with phlegm Difficulty breathing Frequent bronchitis Coughing blood Wheezing Pain with breathing

Gastrointestinal:

Stomach pain
Constipation
Diarrhea
Bloating
Gas
Belching
Heartburn
Nausea
Vomiting
Vomiting blood
Black stools
Blood in stools
Change in bowel habits

Genitourinary:

Frequent urination
Painful urination
Burning with urination
Blood in urine
Changes in urination
Dark color to urine
Leak urine
Can't hold urine
Frequent bladder infections
Difficult to start urinating
Low back/side pain

Endocrine:

- Excessive thirst
 Excessive hunger
 Hair loss
 Menstrual problems
 Menopausal
- Psychiatric: Depression Anxiety Insomnia Mood swings
- Difficulty concentrating
 Irritable
- Restless/Nervous

- Neurological: □ Headaches * □ Light bothers eyes □ Slurred speech □ Ringing in ears □ Hearing loss Double vision □ Blurred vision □ Night blindness □ Memory loss □ Confusion □ Hoarseness Loss of taste or smell □ Pain in eyes □ Tremors □ Twitching □ Difficulty chewing □ Difficulty swallowing □ Restless legs □ Sensation of spinning
- □ Sensation of rocking (on a boat)
- Balance problems
- □ Frequent falls

Musculo-Skeletal: (Place a check mark & Circle) □ Pain or stiffness in: * ____Hands, Elbows, Arms, Shoulders Neck, Jaw, Face, Head, Toes, Ankles, Feet, Knees, Joints Legs, Hips, Buttock, Tailbone Mid-back, Low-back, □ Weakness in: * ____ Hands, Arms, Shoulders, Legs, Feet □ Numbness/ Reduced Sensation in: * Head, Fingers, Hands, Arms, Shoulder Toes, Feet, Legs, Buttocks □ Pins and needles * ____ Arms, Feet, Legs □ Hands, Arms, Feet, Legs fall asleep regularly * □ Swelling in: * ____ Hands, Arms, Legs, Joints, Feet □ Burning pain in: * Arms, Shoulder, Buttock, Legs, Feet Muscle Aches □ Trip over feet while walking □ Unable to sit for 30 min or less Unable to stand for 30 min or less □ Pain with walking □ Night pain □ Loss of balance □ Muscle weakness □ Loss of handgrip strength

*Indicates Neurological/ Vascular Symptoms

INSURANCE INFORMATION							
Present Your Insurance Cards and Drivers License to the Front Desk for Copying							
Name of Ins. Provider: Blue Shield Blue Cross Aetna Cigna Medicare United Auto Other:							
Policy ID #: Group or Policy #							
Primary Insured Insured's SS#							
Primary Insured Insured's SS# Relationship to Insured Birthdate/							
Employer							
I clearly understand that all insurance coverage, whether accident, work related, or general coverage is an arrangement between my insurance carrier and myself. If this office chooses to bill any services to my insurance carrier that they are performing these services are strictly as a convenience to me. The Doctors office will provide any necessary reports or required information to aid in insurance reimbursement of services, but I understand that insurance carriers may deny my claims and that I am ultimately responsible for any unpaid balances. Any monies received will be credited to my account. I understand there could be some services that my insurance company does not cover. In addition, once the insurance has made their decision there will be a minimum payment of \$50.00 each month or 20% of the outstanding balance that will be auto-debited from my account. If my balance is not paid in a timely and monthly fashion, I promise to pay any and all collection, court and attorney's fee's in the collection of my account.							
Patient's Signature Date							
Guardian or Spouse's Signature Authorizing Care Date Date I hereby authorize Health in Balance to administer care as deemed necessary to my child, a minor under the age of 18 years old.							
RADIOGRAPH CONSENT I hereby give my consent to allow Health In Balance and its representatives, as deemed necessary by the examining Healthcare Provider to take radiographs of my spine and/or extremities. In addition, I recognize that these X-rays are meant for postural purposes only and I should go to my PCP or the ER to determine if I have a fracture. I also hereby declare that to my knowledge that I am not pregnant (Initial) Patient's Signature Date							
Patient's Parent/Guardian (minors) Date Date							
MARKETING AND PRIVACY CONSENT ACKNOWLEDGEMENT OF RECIEPT & NOTICE OF PRIVACY PRACTICES I understand and have been provided with a notice of information practices that provides me a more complete description of information uses and disclosures, I understand that I have the following rights and privileges: * The right to review the notice prior to signing this consent * The right to object to the use of my health care information for directory purpose * The right to request restrictions as to how my health care information may be used or disclosed in this office to carry out treatment, payment, or health care operations Patient's Signature							

DISCLOSURE & CONSENT FOR CHIROPRACITIC ADJUSTMENTS AND CARE

Congratulations for choosing chiropractic and natural healthcare, the safest and most natural health care program in the world. This painless, natural and effective approach to healthcare has been providing healing for people all over the world for over 100 years.

In accordance with California law this disclosure is to inform you, the patient, of the potential but highly unlikely risks associated with chiropractic care. These risks include, but are not limited to fractures, disc injuries, dislocations, strains, sprains, cervical myelopathy, costovertebral strains and separations and burns.

Some types of manipulation have been associated with injuries to the arteries of the neck leading or contributing to serious complications including stroke related with Vertebral Artery Defect (AVD). This occurrence is exceptionally rare and remote. However, you are being informed of the possibility regardless of the extreme remote chance.

It should be noted that in the history of chiropractic care there has been an extremely low rate of occurrence for muscle spasms, tightness, rib fractures, disc injuries and AVD. Most literature written against the use of chiropractic care and adjustments is vague and sometimes biased and there is no absolute proof that there are any actual risks from chiropractic care in general.

The largest study done in 2001 by the Canadian Medical Association Journal reported that there is a 1 in 5.85 million risk that cervical manipulation performed by a Doctor of Chiropractic would be followed by stroke due to AVD. David Cassidy a professor of epidemiology at the University of Toronto and the author of the study found that patients already had a damaged artery before ever seeking help from either a medical doctor or a chiropractor.

Out doctors will make every effort to screen for any contraindication to care; however, if you have a condition that would otherwise not come to my attention, it is your responsibility to inform me. The probabilities of these complications are rare and generally result from some underlying weakness of the bone or tissue which I check for during the history, examination and x-rays (when warranted).

You may experience some mild symptoms like stiffness and soreness during your treatment, but these are normal and indicate healing as your health returns to its optimal state.

By signing this document, I acknowledge that I have discussed or have had the opportunity to discuss all of the possible risks associated with chiropractic treatment. I understand that the Doctor of Chiropractic listed below will not give an adjustment if they are aware that such care may be contra-indicated. I do not expect the Doctor of Chiropractic named below and / or any other office or clinic staff to be able to anticipate all risks and complications and I wish to allow them to exercise their best judgment during the course of my chiropractic adjustments and treatments. I understand that the at all times the Doctor of Chiropractic named below and / or any other office or clinic staff assigned to provide care will be acting in my best interest based on the known facts and information I provide. As such I request and consent to the performance of chiropractic adjustments and other chiropractic treatments as recommended by the doctor(s) named below.

Patient Name (Please Print): _

Patient/Parent Signature

Doctor Signature: ____

<mark>Date</mark>	 	 	

Date

Name /Address of Clinic:

Arthur Professional Chiropractic /Health in Balance Int. Medicine 330 Park Avenue, Suite 3 Laguna Beach, CA 92651

Names of doctor(s) treating this patient: Gary Arthur, D.C., Lisa Arthur, D.C Jordan Martin, D.C.

AUTHORIZATION CARE

OPEN ROOM TREATMENT

I give permission to Health In Balance to treat me in an open room where other patients are also being treated. I am aware that other persons in the office may overhear some of my protective health care information during the course of my treatment. Should I need to speak with a doctor or therapist in private, the doctor or therapist will provide a private room for these conversations. (Initial)

A patient coming to our facility gives our Healthcare Providers permission and authority to provide medical and alternative health care for them after examination, assessment and any diagnostic testing deemed necessary. The clinical procedures and/or therapies performed are designed to benefit and aid in the healing of your body. Seldom do these therapies or care cause any adverse or unwanted effects. On rare occasion, underlying physical abnormalities or other pathologies may render the patient susceptible for complications or injury. The Healthcare Provider will not perform specific procedures or therapies if he/she feels that the therapy or procedure may be contraindicated with said abnormalities or pathologies. It is the responsibility of the patient to inform the Healthcare Provider of any latent pathological abnormalities, illnesses, or deformities which they may have. This office does not perform breast, pelvic, prostate, rectal, or full skin evaluations. These examinations should be performed by your primary care provider, gynecologist and/or dermatologist to assess for cancers, or other illnesses and conditions. The patient assumes all responsibility/liability for adverse events related to or resulting from non-disclosure of past medical history, illnesses, medications, allergies or other conditions.

Furthermore, I authorize and agree to allow the doctors and/or therapists to work with my spine through the use spinal adjustments and rehabilitative exercises for the sole purpose of postural and structural restoration of normal biomechanical and neurological function.

The Doctor and/or therapist will not be held responsible for any health conditions or diagnoses which are pre-existing, given by another health care practitioner, or are not related to the spinal structural conditions diagnosed at this clinic.

I also clearly understand that if I do not follow the doctors and/or therapist specific recommendations at this clinic that I will not receive the full benefit from these programs, and that if I terminate my care prematurely that all fees incurred will be due and payable at that time. I authorize the assignment of all insurance benefits be directed to the doctor and/or therapist for all services rendered.

I have read, understand and agree to the above consent form.

Patient's Signature

Patient's Parent/Guardian (minors)_____ authorizing care for minor

Date

Date

APPOINTMENT POLICIES

In an effort to efficiently provide the best care for you, we have established the following policies for our appointments, and payment requirements. Please read them carefully and feel free to present any questions you may have regarding these policies to our Clinic Director.

- > When scheduling your appointments, we will make every effort to accommodate you to the best of our ability.
- Keep in mind that appointment times vary according to the type of treatment you will be seen for that day, so please arrive on time as our goal is to be able to stay on schedule. If you find that you will be more than 10 minutes late to your appointment, please contact our office as soon as possible. Often, we are still able to accommodate you, but may also need to reschedule your appointment, depending on the procedure(s) being done.
- The patient agrees to pay for all services received from Health in Balance. Any unpaid balance owed to HIB at the end of 90 days will be subject to a rate of 1% a month (12% per year) until paid.
- At HIB, we value our patients and their health. We know that you want to find relief and healing, and we want to ensure your best possible outcomes. Missing your scheduled appointments loses continuity in your treatment and may slow your improvement and positive outcomes; consistency is key in order to receive the highest benefit from your care plan.
- > You will receive a text (possibly a call on occasion) the day before your appointment reminding you of your scheduled time.
- All Durable Medical Equipment (DME) has a 30-day return policy from the date given with a restock fee of \$10 per item. After that date there will be no returns of the product.

Patient's Signature

Date

CANCELLATION & NO SHOW POLICY

Please understand that when an appointment is scheduled for you, a time is set aside and reserved for you on the master schedule. Failure to cancel without appropriate notice prevents us from filling the vacancies in our schedule and often prevents people in need from receiving desire services in a timely manner. Therefore,

I understand and agree to the following:

1. It is my responsibility to notify:

HEALTH IN BALANCE AT 949.497.2553 OR Office@HealthinBalance.com

24 Hours prior to the scheduled appointment if I am unable to keep the scheduled appointment.

2. I agree that I will be billed 50% of the scheduled services in the event that I miss an appointment and fail to cancel 24 hours prior to the scheduled appointment.

Patient's Name Printed

Patient's Signature

Date

LETTER OF NO ACCIDENT OR WORK INJURY

Patient Name:_____

I hereby state with my signature that I was not involved in any auto accident, slip and fall, or work injury. My treatment is in no way associated with any 3rd party, and no other party is responsible or liable for the cost of my treatment.

Please process and pay all claims immediately.

Sincerely,

Patient Signature

Date

PHYSICIAN-PATIENT ARBITRATION AGREEMENT

Article 1 – Agreement to Arbitrate: It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by California law, and not by a lawsuit or resort to court process expect as California law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

Article 2 - All claims must be arbitrated: It is the intention of the parties that this agreement bind all parties whose claims may arise out of or relate to treatment or services provided by the physician including any spouse or heirs of the patient and any children, whether born or unborn, at the time of the occurrence giving rise to any claim. IN the case of any pregnant mother, the term "patient" herein shall mean bot the mother and the mother's expected child or children.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the physician, and the physician's partners, associated, association, corporation or partnership, and the employees, agents and estates of any of them, must be arbitrated including, without limitation, claims for loss of consortium, any fee from the patient shall not waive the right to compel arbitration or any malpractice claim. However, following the assertion of any claim against the physician, any fee dispute, whether or not the subject of any existing court action, shall also be resolved by arbitration.

Article 3 – Procedures and Applicable Law: A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees or witness fees, or other expenses incurred by a party for such party's own benefit.

Either party shall have the absolute right to arbitrate separately the issues of liability and damages upon written request to the neutral arbitrator.

The parties' consent to the intervention and joinder in this arbitration of any person or entity which would otherwise be a proper additional person or entity shall be stayed pending arbitration.

The parties agree that provisions of California law applicable to health care providers shall apply to disputes within this arbitration agreement, including but not limited to Code of Civil Procedure Section 340.5 and 667.7 and Civil Code Section 3333.1 and 3333.2. Any party may bring before the arbitrators a motion for summary judgement or summary adjudication in accordance with the Code of Civil Procedure.

Article 4 – General Provisions: All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable California statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedure prescribed herein with reasonable diligence. With respect to any matter not herein expressly provided for, the arbitration shall be governed by the California Code of Civil Procedure provisions relating to arbitration.

Article 5 - Revocation: This agreement may be revoked by written notice delivered to the physician within 30 days of signature and if not revoked will govern all medical services received by the patient.

Article 6 – Retroactive Effect: If patient intends this agreement to cover services rendered before the date it is signed (including, but not limited to, emergency treatment)

Effective as of the date of first services.

If any provision of this arbitration agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision.

I understand that I have the right to receive a copy of this arbitration agreement. By my signature below, I acknowledge that I have received a copy.

NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL SEE ARTICLE 1 OF THIS CONTRACT.

BY:	
Patient's Signature or Representative	(DATE)

BY: ARTHUR PROFESSIONAL CHIROPRACTIC & HIB

Print Patient's Name or Representative

A signed copy of this document is available if the patient requests one



Patient's Phone Number:

HIPPA COMPLAINT MEDICAL AUTHORIZATION FOR DISCLOSURE OF HEALTH INFORMATION

If there is a provider that you want APCC or HIB to obtain medical records or labs from please sign the below form:

Name of Patient:	Date of Birth:
Maiden Name:	

The undersigned hereby authorize the release of all medical documentation and other information, including protected health information that I could personally obtain upon request, which may be in the possession of any health care provider, medical care facility, insurer, physician, hospital, ambulance service or nurse or any other covered entity under the Health Insurance Portability and Accountability Act of 1996 ("HIPPA") to :

Health In Balance Integrative Medicine 330 Park Ave Ste 3 Laguna Beach, Ca, 92651 Phone 949.497.2553 Fax: 949.497.5273 Email: Office@HealthinBalance.com

I intend the person(s) listed above to have authority to gain immediate access to my medical records.

Upon presentation of this authorization (or a photocopy), you are authorized to release a copy of these records to any person who is my personal representative. I understand that information disclosed pursuant to this authorization may be subject to re-disclosure by the personal representative and may no longer be protected by federal law.

The purpose of the disclosure is to enable the person(s) named above to fully act as my personal representative under HIPAA, including the ability to access and re-release my medical records. This authorization shall be deemed to comply with all requirements of HIPAA (45 CFR Section 164).

This authorization shall become effective on the date it is signed and expire two years after my death. I understand that I may revoke this authorization at any time, without regard to my mental or physical condition, by sending written notice to my medical providers or by using any method capable of revoking a health care agency under California law.

Signature	Date	S	ignature of Witness
If Individual is unable to sign th	is Authorization, please complete the in	nformation below:	
Name of Guardian/ Representative	Legal Relationship	Date	Witness

In furtherance of this authorization, we do hereby waive all provisions of law and privileges relating to the disclosure hereby authorized.

MEDICARE PATIENTS ONLY

The following form will be discussed with you further by our medical staff in case you have any questions:

Section 1 - A. Notifier:

Section 2 - B. Patient Name:

C. Identification Number:

2-1. Advance Beneficiary Notice of Noncoverage (ABN)

2-2. <u>NOTE:</u> If Medicare doesn't pay for **D**. ______ below, you may have to pay. Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the **D**. ______ below.

,		
D. Service	E. Reason Medicare May Not Pay:	F. Estimated
		Cost (Visit)
Chiropractic Exam	Not a covered service	\$57-197
X-Rays	Must be performed by a M.D.	\$300
Therapy	HIB utilizes physio-therapists not PTs	\$49-98
Decompression	Not a covered service	\$77-124
Foam Roller	Non-medical device	\$34
Wedge/Block	Non-medical device	\$24
Pro-lordotic	Non-medical device	\$70

WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the D. ______ listed above.
 Note: If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

G. OPTIONS: Check only one box. We cannot choose a box for you.

□ OPTION 1. I want the D. Services listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.

□ OPTION 2. I want the D. Services listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. I cannot appeal if Medicare is not billed.

□ OPTION 3. I don't want the D. services listed above. I understand with this choice I am not responsible for payment, and I cannot appeal to see if Medicare would pay.

H. Additional Information:

This notice gives our opinion, not an official Medicare decision. If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/**TTY:** 1-877-486-2048). Signing below means that you have received and understand this notice. You also receive a copy.

ſ	I. Signature:	J. Date:	•

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.

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Patient Privacy

It is the policy of the Clinic to maintain the privacy and security of all individually identifiable health information for all patients. The Clinic provides notice to all Clinic patients who arrive for appointments, informing them of their right to privacy of their protected health information (PHI). This policy describes procedures implemented by the Clinic to ensure the privacy of PHI. The Clinic obtains acknowledgment of receipt of such notice.

Procedures

- 1. A designated privacy officer is appointed from within the Clinic to oversee the policies and procedures to ensure that patient's rights to privacy are fulfilled.
- 2. All patients arriving for care receive a Notice of Patient's Privacy Rights and the Clinic's Receipt of Notice of Privacy Practices Written Acknowledgment Form. All patients are asked to sign the acknowledgment of receipt form.
- 3. The Clinic website contains the privacy notice, privacy practices, and the acknowledgment response.
- 4. The Clinic obtains written acknowledgment from the patient or legal guardian prior to engaging in treatment, payment, or health care operations.
- 5. Patients may request an accounting of certain non-routine disclosures of their PHI. The request may be a time period not longer than six (6) years and may not include dates prior to April 14, 2011, as stated in the request for an accounting of certain disclosures for non-treatment, payment, or health care operations (TPO) purposes.
- 6. The Clinic obtains written authorization for use or disclosure of PHI in connection with research and marketing.
 - a. When appropriate, the Clinic uses a combined informed consent authorization form, especially as it relates to patients participating in research studies
- 7. The Clinic discloses only the minimum PHI to requesting entities and insurance companies in order to accomplish the intended purpose
- 8. As a covered entity, the Clinic fully complies with the Privacy Rule of the Health Insurance Portability and Accountability Act (HIPAA).
- 9. The Clinic provides the patient, in the Notice of Privacy Practices, a clear, written explanation of how the covered entity may use PHI.
- 10. Patients are provided access to their medical records and receive copies upon completing a Request to Inspect and Copy PHI. If the Clinic is unable to provide copies based upon the HIPAA guidelines, written notice, in the form of the Patient Denial Letter, is provided to the patient.
- 11. Patients are given the opportunity to request a correction or amendment to their PHI by completing the Request for Correction/Amendment of Protected Health Information. Any allowed amendments must be in a written amendment; no changes are made directly to the medical record. The Clinic must inform patients that a written request for a correction or amendment is required, and that the patient is required to provide a reason to support the requested change. The amendment is accepted or denied in a provider's written response, on a Disposition of Amendment Request.
- 12. Anyone who feels the confidentiality of a patient's PHI has been violated may must submit a Patient Complaint Form to the privacy officer. Complaints are kept confidential and no repercussion may occur due to the report. Complaints are logged by the privacy officer.
- 13. Sanctions are imposed upon employees who violate the privacy of a patient's PHI; sanctions could be disciplinary action, up to and including termination of employment.

Il employees of the Clinic receive initial and ongoing training on how to prevent misuse of PHI and how to obtain authorization for its use.

- 14. The Clinic secures a signed release form whenever a patient requests files be sent to another provider or vice versa.
- 15. The Clinic releases no PHI to employers or financial institutions without explicit authorization from the patient or legal guardian.
- 16. Electronic, physical, and logistical safeguards are implemented to secure the confidentiality of PHI of all patients.
- 17. The patient may submit a written Request for Limitations and Restrictions of Protected Health Information.
- 18. The clinic does not sell or distribute the patient's information for any reason.

DIRECTIONS TO HEALTH IN BALANCE

Welcome to Health In Balance! We are located at 330 Park Ave #3, Laguna Beach, CA 92651.

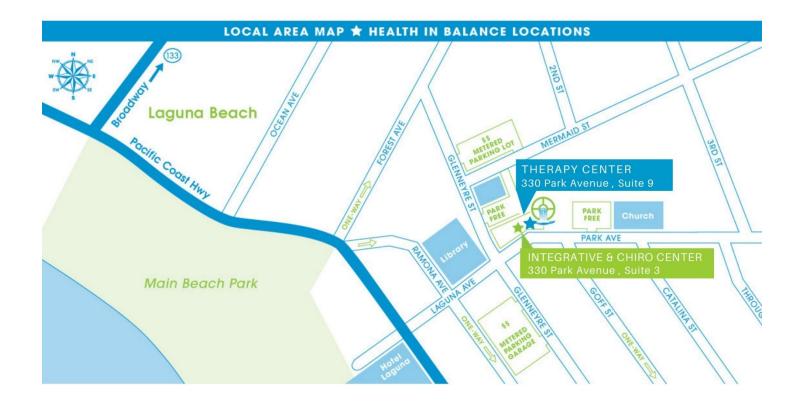
Please arrive on time to your exam with the paperwork filled out so that this will not interfere with your scheduled appointment

- In addition, please allow additional time to find our office for your first visit, as well as an additional 15 minutes during summertime commute as traffic can cause unnecessary delays.
- There is parking just past our office on the left-hand side. You can use the first (covered) or second (open) driveway. Please note that the second driveway, you must park facing the ocean. If both lots are full there are parking lots and parking spaces on the street that take quarters.
- Our office #3 is located just off the sidewalk level with a small staircase up with bamboo planter boxes. Please let our office know if you require handicap access and we will walk you through how to enter our office.

We look forward to working with you and your healthcare needs!

Please do not hesitate to call or email if you have any additional questions.

Office #: 949.497.2553 Email: Office@HealthinBalance.com



Metabolic/Neurotransmitter Assessment Form

NAME:

AGE: ______SEX: ____DATE: _____

Please	list 4	maior	health	concerns:
1 ICube				concernor

Please list 4 major health goals:

1	1
2.	2.
3.	3.
4.	4.

METABOLIC SECTION

Please circle the appropriate number "0-3" on all questions below. <u>0 as least/never</u> to <u>3 as the most/always</u>

CATEGORY 1					CATEGORY 6 (continued)				_	-
Feeling that bowels do not empty completely	0	1	2	3	Nausea and/or vomiting		0	1	2	
Lower abdominal pain relief by passing stool or gas	0	1		3	Stool undigested, foul smelling, Mucous-like, greasy, or					
Alternating constipation and diarrhea	0	1	2	3	poorly formed		0	1	2	
Diarrhea	0	1	2	3	Frequent urination		0	1	2	
Constipation	0	1	2	3	Increased thirst and appetite		0	-	2	
Hard, dry, or small stool	0	1	2	3	Difficulty losing weight		0	1		
Coated tongue of "fuzzy" debris on tongue	0	1		3			tota			
More than 3 bowel movements daily	0	1	2	3	CATEGORY 7		1018	aı		-
Use laxatives frequently	0		2		Greasy or high-fat foods cause distress		0	1	,	
Fowl smelling gas	-		2		Lower bowel gas and/or bloating several hours after eating					
	tota				Excessive perspiration with little to no activity		0		2	
CATEGORY 2		-		-	Bitter metallic taste in mouth, especially in the morning		0	1		
Increasing frequency of food reactions	0	1	2	3	Unexplained itchy skin		0	1	2	
Unpredictable food reactions	0	1		100	Yellowish cast to eyes		0	1	2	
Aches, pains, and swelling throughout the body	0	1		- C.	Stool color alternates from clay colored to normal brown		0	1	2	
Unpredictable abdominal swelling	0	1	2	3			0	1225		
Sense of fullness during and after meals	0		2	-	Reddened skin especially palms		0	1	870	
					Dry or flaky skin and/or hair		0		2	
Frequent bloating and disention after eating	0		2 2		History of gallbladder attacks or stones	VEC		1	2	
Abdominal intolerance to sugars and starches			2	э	Have you had your gallbladder removed	YES	NC			
CATEGORY 3	tota	d:		-01	CATEGORY 8		tota	al:		-
Intolerance to smells	0	1	2	2	Acne and unhealthy skin			1		
Intolerance to jewelry	0	1			Excessive hair loss		0	1		
Intolerance to shampoo, lotion, detergents, etc	0	1		0.000	Overall sense of bloating		0	1		
Multiple smell and chemical sensitivities	0	1	2	3	Bodily swelling for no reason		0	1	2	
Constant skin outbreaks	0	1	2	3	Hormone imbalances		0	1	2	
	tota	ŀ			Weight gain		0	121	2	
CATEGORY 4	1010				Poor bowel function		. 0	1		
Excessive belching, burping, or bloating	0	1	2	3	Excessive foul-smelling sweat		0.50	1		
Gas immediately following a meal	0	1	2	3			tota			
Offensive breath	0	1	2	3	CATEGORY 9					-
Difficult bowel movements	0	1	2	3	Crave sweets during the day		0	1	2	
Sense of fullness during and after meals	0	1	2	3	Irritable if meals are missed		0	1	2	
Difficulty digesting fruits and vegetables;					Depend on coffee to keep yourself going or get started		0		2	
undigested food found in stools	0	1	2	3	Get lightheaded if meals are missed		0	1		
	tota				Eating relieves fatigue		o	1	0000	
CATEGORY 5				10	Feel shaky, jittery, or have tremors		0	1	1.000	
Stomach pain, burning, or aching 1-4 hours after eating	0	1	2	3	Agitated, easily upset, or nervous		0	1		
Use antacids			2		Poor memory or forgetful		0		2	
Feel hungry an hour or two after eating		1			Blurred vision			1		
Heartburn when lying down or bending forward	0		2				tota		2	
Temporary relief from antacids, food, milk, or					CATEGORY 10					-
carbonated beverages	0	1	2	3	Fatigue after meals		0	1	2	
Digestive problems subside with rest and relaxation	0		2		Crave sweets during the day		0	1		
Heartburn due to spicy foods, chocolate, citrus, peppers,			_		Eating sweets does not relieve cravings for sugar		0		2	
alcohol, and caffeine	0	1	2	3	Must have sweets after meals		0	1	2	
	tota	Ŀ			Waist girth is equal or larger than hip girth		0	1	2	
CATEGORY 6				-	Frequent urination		0	1		
Roughage and fiber cause constipation	0	1	2	3	Increased thirst and appetite		0		2	
Indigestion and fullness lasts 2-4 hours after eating	0		2		Difficulty losing weight			1		
-	0	1					tota			
Pain, tenderness, soreness on left side under rib cage									19175-2	

CATEGORY 11				
Cannot stay asleep	0	1	2	
Crave salt	0	1	2	
Slow starter in the morning	0	1	2	
Afternoon fatigue	0	1	2	
Dizziness when standing up quickly	0	1	2	
Afternoon headaches	0	1	2	
Headaches with exertion or stress	0	1	2	
Weak nails	0	1	2	
	tota	ıl:		_
CATEGORY 12				
Cannot fall asleep	0	1		
Perspire easily Under high amounts of stress	0	1	2	
	0	1	2	
Weight gain when under stress	0	1	2	
Wake up tired even after 6 or more hours of sleep	0	1	2 2	
Excessive prespiration or prespiration with little activity	0 tota	1	550	
CATEGORY 13	1018	·		
Edema and swelling in ankles and wrists	0	1	2	
Muscle cramping	0	1	2	
Poor muscle endurance	0	1	2	
Frequent Urination	0	1	2	
Frequent thirst	0	1	2	
Crave Salt	0	1	2	
Abnormal sweating from minimal activity	0	1	2	
Alteration in bowel regularity	0	1	2	
nability to hold breath for long periods	0	1	2	
Shallow, rapid breathing	0	1	2	
	tota	l:		
CATEGORY 14				
Fired, sluggish	0	1		
eel cold- hands, feet, all over	0	1	2	
Require excessive amounts of sleep to function Properly	0	1	2	92,0052
ncrease in weight gain even with a low calorie diet	0	1	2	
Sain weight easily	0	1	2	10000
Difficult, infrequent bowel movements	0	1	2	
Depression, lack of motivation	0	1	2	
Morning headaches that wear off as the day progress	0	1	2	
Duter third of eyebrow thins	0	1	2	
Fhinning of hair on scalp, face, or genitals or		-		
excessive falling hair	0			
Dryness of skin and/or scalp	0	1	2	
Nental sluggishness	0	1		
CATEGORY 15	tota	I:		
CATEGORY 15	0	1	2	
nward trembling	0		2	
ncreased pulse even at rest	0			
lervous and emotional	0	1	2	
nsomnia	0	1		
light sweats	0	1	2	
Difficulty gaining weight	0	1	2	
	tota			
CATEGORY 16				
Diminished sex drive	0	1	2	
Aenstrual disorders or lack of menstruation	0			
ncreased ability to eat sugars without symptoms	0	1		
	tota	l:		
CATEGORY 17				
	0	1	2	
ncreased sex drive		0.000	-	
olerance to sugars reduced	0	1	2	
ncreased sex drive olerance to sugars reduced Splitting" type headaches	0 0	1 1		100

CATEGORY 18 (Males only) Urination difficulty or dribbling..... 0 1 2 3 Frequent urination..... 0 1 2 3 Pain inside of legs or heels..... 0 1 2 3 Feeling of incomplete bowel evacuation..... 0 1 2 3 Leg nervousness at night..... 0 1 2 3 total: CATEGORY 19 (Males only) Decrease in libido..... 0 1 2 3 Decrease in spontaneous morning erections..... 0 1 2 3 Decrease in fullness of erections..... 0 1 2 3 Difficulty in maintaining morning erections..... 0 1 2 3 Spells of mental fatigue..... 0 1 2 3 Inability to concentrate..... 0 1 2 3 Episodes of depression..... 0 1 2 3 Muscle soreness..... 0 1 2 3 Decrease in physical stamina..... 0 1 2 3 Unexplained weight gain..... 0 1 2 3 Increase in fat distribution around chest and hips..... 0 1 2 3 Sweating attacks..... 0 1 2 3 More emotional than in the past..... 0 1 2 3 total: CATEGORY 20 (Menstruating Females only) Are you premenopausal..... 0 1 2 3 Alternating menstrual cycle lengths..... 0 1 2 3 Extended menstrual cycle, greater than 32 days..... 0 1 2 3 Shortened menses, less than every 24 days..... 0 1 2 3 Pain and cramping during periods..... 0 1 2 3 Scanty blood flow..... 0 1 2 3 Heavy blood flow..... 0 1 2 3 Breast pain and swelling during menses..... 0 1 2 3 Pelvic pain during menses..... 0 1 2 3 Irritable and depressed during menses..... 0 1 2 3 Acne breakouts 0 1 2 3 Facial hair growth..... 0 1 2 3 Hair loss/thinning..... 0 1 2 3 total:_ CATEGORY 21 (Menopausal females only) How many years have you been menopausal? Since menopause, do you ever have uterine bleeding? YES NO Hot flashes..... 0 1 2 3 Mental fogginess..... 0 1 2 3 Disinterest in sex..... 0 1 2 3 Mood swings..... 0 1 2 3 Depression..... 0 1 2 3 Painful intercourse..... 0 1 2 3 Shrinking breasts..... 0 1 2 3 Facial hair growth..... 0 1 2 3 Acne..... 0 1 2 3 Increased vaginal pain, dryness or itching..... 0 1 2 3 GRAND TOTAL: NEUROTRANSMITTER SECTION SECTION A s your memory noticeably declining?

is your memory noticeably deciming?	0	1	2	3
Are you having a hard time remembering names and phone				
numbers?	0	1	2	3
Is your ability to focus noticeably declining?	0	1	2	3
Has it become harder for you to learn things?	0	1	2	3
How often do you have a hard time remembering your				2
appointments?	0	1	2	3
Is your temperament getting worse in general?	0	1	2	3
Are you losing your attention span endurance?	0	1	2	3
How often do you find yourself down and sad?	0	1	2	3

How often do you fatigue when driving compared to the past?	0	1	2	1	low often do you have an inabilit	50 C. 2010 D. 2010	0	1	2	3
How often do you fatigue when reading compared to the past?	0		2		low often do you feel the need to	consume caffeine to stay				
How often do you walk into rooms and forget why?	0		2		lert?		0	1	2	3
How often do you pick up your cell phone and forget why?		1		3	ow often do you feel your libido		0	1	2	3
SECTION 1 S	tot	al:			ow often do you feel you lose yo		0	1	2	3
SECTION 1-S			•		ow often do you have feelings of	worthlessness?			2	
Are you losing your pleasure in hobbies and interests?		1					tota	1:		
How often do you feel overwhelmed with ideas to manage?	0	1	2	(1)	ECTION 3-G					
How often do you have feelings of inner rage/anger?	0				ow often do you feel anxious or	-	0	1	2	3
How often do you have feelings of paranoia?	0		2		ow often do you have feelings of	dread or impending				
How often do you feel sad or down for no reason?	0		2		oom?		0	1	2	3
How often do you feel like you are not enjoying life?	0		2		ow often do you feel knots in you		0	1	2	3
How often do you feel you lack artistic appreciation?	0		2		ow often do you have feelings of	being overwhelmed for				
How often do you feel depressed in overcast weather?	0	1	2	3	io reason?		0	1	2	3
How much are you losing your enthusiasm for your favorite	-				ow often do you have feelings of	guilt about everyday				
activities?		1			ecisions?		0	1	2	3
How much are you losing enjoyment for your favorite foods?	0	1	2	3	ow often does your mind feel res		0	1	2	3
How much are you losing your enjoyment of friendships and					ow difficult is it to turn your mine	d off when you want				
relationships?		1			o relax?				2	
How often do you have difficulty falling into deep restful sleep?		1			ow often do you have disorganiz		0	1	2	3
How often do you have feelings of dependency on others?	0		2		ow often do you worry about thi	ngs you were not				
How often do you feel more susceptible to pain? How often do you have feelings of unprovoked anger?	0		2		orried about before?		0	1	2	3
The second of a property of a second se	0		2		ow often do you have feelings of	inner tension and inner				
How much are you losing interest in life?		1	2	3	kcitability?				2	3
	tota	al:		-			tota	l:		
SECTION 2-D					ECTION 4-ACH					
How often do you have feelings of hopelessness?		1			o you feel your visual memory is					
How often do you have self destructive thoughts?		1			e: Where's my keys, cell phone, w				2 3	
How often do you have an inability to handle stress? How often do you have anger and aggression while under	0	1	2	3	o you feel your verbal memory is	decreased?			2 3	
stress?	0	1	2	2	o you have memory lapses? as your creativity been decreased	CP.			2 3	
How often do you feel you are not rested even after long hours	0	T	2	5	as your comprehension been din				2 3	
of sleep?	0	1	2	3	o you have difficulty calculating r				2 3	
How often do you prefer to isolate yourself from others?		1			o you have difficulty recognizing				2 3	
How often do you have unexplained lack of concern for family	100				o you feel like your opinion abou				2 3	
and friends?	0	1	2	3	re you experiencing excessive uri				2 3	
How easily are you distracted from your tasks?		1			re you experiencing slower ment				2 3	
						• 4 568	total			1
How many alcoholic beverages do you consume per week?						w many times a week do you eat				1
fish? How many caffeinated beverages do you consume per										1
a week do you workout? Do you smoke? If yes, how man	ny times a	day	':		your stress level on a scale of 1-1	0 during the average week:				
List the 3 worst foods you eat during the average week:										
List the 3 healthiest foods you eat during the average week:					/	r				
Please list any medications you are currently taking and for what c	onditions	:								
Please list any supplements you are currently taking and for what	condition			_			_			
		_N	lec	lic	n History					
Please <u>CIRCLE</u> all	CURRENT	me	dica	atic	INDERLINE any PREVIOUS medi	cations				
ACETYLCHOLINE RECEPTOR ANTAGONIST- Antimuscarinic Agent	6									
Atropine, Ipratopium, Scopolamine Tiotropium										
ACETYLCHOLINE RECEPTOR ANTAGONIST- Ganlionic Blockers										
Mecamylamine, Hexamethonium, Nicotine (high doses), Trimetha	phan									
ACETYLCHOLINESTERASE REACTIVATORS										
Pralidoxime										
ACETYLCHOLINE RECEPTOR ANTAGONIST- Neuromuscular Block										
Atracurium, Cisatracurium, Doxacurium, Metocurine, Mivacurium,	Pancuro	nium	n, Ro	ocu	n, Uccinylcholine, Tubocurarine,	Vecuronium, Hemicholine				
AGONIST MODULATOR OF GABA RECEPTOR (BENZODIAZPINES)										
Xanax, Lexotanil, Lexotan, Librium, Klonopin, Valium, ProSon, Roh		mar	ne, A	Ativ	ramet, Sedoxil, Dormicum, Mega	adon, Serax, Restoril, Halcion				
AGONIST MODULATOR OF GABA RECEPTORS (NONBENZODIAZP	NES)									
Ambien, Sonata, Lunesta, Imovane										
Echotiophate, Isoflurophate, Organophosphate Insecticides, Organ	ophospha	ate-o	cont	tai	rve agents					
CHOLINESTERASE INHIBITORS (REVERSIBLE)										

Donpezil, Galatamine, Rivastigmine, Tacrine, THC, Erophonium, Neotigmine, Phystigmine, Phystigimine, Phystigimine, Pyridostigmine, Carbamate Insecticides DOPAMINE REUPTAKE INHIBITORS Wellbutrin (bupropion) DOPAMINE RECEPTOR AGONISTS Miraplex, Sifrol, Requip D2 DOPAMINE RECEPTOR BLOCKERS (ANTIPSYCHOTICS) Thorazine, Prolixin, Trilafon, Compazine, Mellaril, Stelazine, Vesprin, Nozinan, Depixol, Navane, Luanxol, Clopixol, Acuphase, Haldol, Orap, Cloaril, Zyprexa, Zydis, Seroquel, Geodon, Solian, Invega, Abilify GABA ANTAGONIST COMPETITIVE BINDER Flumazenil MONOAMINE OXIDASE INHABITOR (MAOI) Marplan, Aurorix, Maneric, Moclodura, Nardil, Adlegiine, Elepryl, Azilect, Marsilid, Iprozid, Ipronid, Rivivol, Popilniazida, Zyvox, Zyvoxid NORADRENERGIC AND SPECIFIC SERTONERGIC ANTIDEPRESSANTS (NaSSaa) Remeron, zispin, Avanza, Norset, Remergil, Axit SELECTIVE SEROTONIN REUPTAKE INHIBITOR Paxil, Zoloft, Prozac, Celexa, Lexapro, Luvox, Cipramil, Emocal, Serpam, Seropram, Cipralex, Esteria, Fontex, Seromex, Seronil, Sarafem, Fluctin, Faverin, Seroxat, Aropax, Deroxat, Rexetin, Xentor, Paroxat, Lustral, Serlain, Dapoxetine SELECTIVE SEROTONIN REUPTAKE ENHANCERS Stablon, Coaxil, Tatinol SERTONIN-NOREPHINEPHRINE REPUTAKE INHIBITORS (SNRIs) Effexor, Pristiq, Meridia, Serzone, Dalcipran, Despramine, Duloxetine TRICYLIC ANTIDEPRESSANTS (TCAs) Elavil, Endep, Tryptanol, Trepiline, Asendin, Asendis, Defanyl, Demolox, Moxadil, Anafranil, Norpramin, Pertofrane, Prothiadin, Thanden, Adapin,

Sinequan, Trofranil, Janamine, Gamanil, Aventyl, amelor, Opipramol, Vivactil, Rhotrimine, Surmontil